

SILVERFISH LISTS ON OTCQB VENTURE MARKET

VANCOUVER, BRITISH COLUMBIA, April 14, 2023 - SILVERFISH RESOURCES INC. (the “Company” or “Silverfish”) (CSE: “SF”) is pleased to announce that it has been approved for trading on the OTCQB Venture Market (“OTCQB”) effective April 17, 2023.

The shares trade on the OTCQB under trading symbol “SFRIF”. The Company’s shares will continue to trade on the Canadian Securities Exchange (CSE) under the symbol “SF”.

“The OTCQB listing is an important milestone for Silverfish and allows for greater exposure and accessibility to the Company,” said Joseph Cullen, CEO of Silverfish.

This U.S. listing will provide the Company with access to a broader base of U.S. and international retail and institutional investors, ultimately providing investors with increased access to data, transparency and liquidity

Investors can find real-time quotes and market information for the Company on www.otcmarkets.com.

About Silverfish

The Company is engaged in acquisition, exploration and development of mineral property assets in Canada. The Company’s objective is to locate and develop economic precious and base metal properties of merit and to conduct its exploration program on the Old Timer Property. The Old Timer Property is located 17 km southeast of Nelson, in the Nelson Mining Division of southern British Columbia.

For more information, please refer to SEDAR (www.sedar.com), under the Company’s profile.

ON BEHALF OF THE BOARD OF DIRECTORS

“Joseph Cullen”

Joseph Cullen, Chief Executive Officer & and Director

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THE CANADIAN SECURITIES EXCHANGE HAS NOT APPROVED NOR DISAPPROVED OF THE CONTENT OF THIS PRESS RELEASE.

Cautionary Note About Forward-Looking Statements

Certain of the information contained in this news release may constitute ‘forward-looking statements’ within the meaning of applicable securities laws. Such forward-looking statements, including but not limited to statements

relating to: the Acquisition; the ability of the parties to satisfy the conditions of closing of the Acquisition; the anticipated timing thereof; and the prospectivity of the Property, involve risks, uncertainties and other factors which may cause the actual results to be materially different from those expressed or implied by such forward-looking statements. Such factors include, among others, obtaining required regulatory approvals, exercise of any termination rights under the Share Purchase Agreement, and the ability to meet other conditions in the Share Purchase Agreement. Although the Company and the Seller have each attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Neither the Company nor the Seller undertakes to update any forward-looking statements, except in accordance with applicable securities laws.